## **Important Deadlines For Estate Filings**

- <u>30 days from date of qualification</u>: Mail or hand deliver the <u>Notice Regarding Estate Form</u> to all the interested parties (which includes **ALL** the heirs at law and **ALL** the beneficiaries under the will).
- <u>30 days from date of qualification</u>: Mail or hand deliver the <u>Affidavit of Notice</u> to the **Probate Department** (P.O. **Box 550**, **Leesburg**, **VA**. **20178**, **Attn**: **Probate Department**) immediately following the mail/delivery of the Notice Regarding Estate Form to all appropriate parties. (This document MUST be notarized).
- <u>4 months from date of qualification</u>: Mail the <u>Inventory for Decedent's Estate Form</u>\* to the Commissioner of Accounts Office with the appropriate fees (See Fee Schedule Estate Filings).
- <u>16 months from date of qualification</u>: Mail the first <u>Account Summary Form for Decedent's Estate\*</u> to the Commissioner of Accounts Office with the appropriate fees. (See Fee Schedule Estate Filings). Please note your **FIRST** Account Summary should cover a 12 month period starting from the date of your qualification.
- <u>Second and subsequent accountings</u> are due to the **Commissioner of Accounts** with the appropriate fees within 16 months from the ending date of the prior account and should cover a 12-month period.

## Failure to file the above mentioned documents on or before the appropriate due dates may result in one or all of the following:

- 1. Fines from your personal funds and/or imprisonment
- 2. Payment of delinquency fees from your personal funds
- 3. Forfeiture of your commission as executor/administrator
- 4. Removal as executor/administrator

## Mail or deliver the completed Inventory and the completed Account Summary Forms to:

Commissioner of Accounts 4 Cornwall Street, N.E. Leesburg, VA. 20176 <u>coa@coaloudoun.com</u> 703-777-5300

To obtain the Inventory Form (CC-1670), Account Summary Form (CC-1680) and the Fee Schedule Estate Filings (for Commissioner of Accounts Office.) go to: <a href="https://www.loudoun.gov/probate">www.loudoun.gov/probate</a>